

EXHIBIT B

Fortress Holdings LLC
25-10977-VFP
5 Year Projections

	Year 1	Year 2	Year 3	Year 4	Year 5
New Value					
Payments from Golden Sky Chariot LLC (1)	2,050,000	2,152,500	2,260,125	2,373,131	2,491,788
	2,050,000	2,152,500	2,260,125	2,373,131	2,491,788
Real Estate Taxes (assumes 2/5% increase per annum)	114,408	116,696	119,030	121,411	123,839
Utilities	125,000	126,250	127,513	128,788	130,076
Insurance	155,000	156,550	158,116	159,697	161,294
Bank Fees	360	360	360	360	360
Maintenance	12,500	12,625	12,751	12,879	13,008
Misc Expenses	2,500	2,500	2,500	2,500	2,500
US Trustee Fees	2,500				
	412,268	414,981	420,269	425,634	431,076
Bogota Bank \$15.8 mil, 7.5%, 25 yr (2)	1,056,759	1,409,012	1,409,012	1,409,012	1,409,012
SBA \$128,422.50, 7.5%, 5 yr	30,880	30,880	30,880	30,880	30,880
Other Secured Creditors \$725,811, 7.5%, 5 yr	174,525	174,276	174,276	174,276	174,276
Admin Fees & Priority Tax Claims	175,000				
Unsecured Claims \$500,000	100,000	100,000	100,000	100,000	100,000
	1,537,164	1,714,168	1,714,168	1,714,168	1,714,168
Beginning Cash	-	100,568	123,918	249,606	482,935
Ending Cash	100,568	123,918	249,606	482,935	829,479

(1) Assumes CO is obtained and operations commence on October 1, 2025.

(2) Assumes interest rate of 7.5% resulting in monthly payment of \$117,417.60 to commence three months after effective date.

For every 1/4 percent fluctuation in interest rate, monthly payment will increase or decrease by \$2,575.71 (\$30,908.52/ annum)

6/23/2025

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Golden Sky Chariot LLC (“Golden Sky”) projects a launch date of October 1, 2025. The projections anticipate hiring of a chef, banquet manager and marketing manager upon the issuance of the Debtor’s required CO. The payroll costs and payroll taxes along with other start-up costs prior to substantial revenues from catering events are estimated to be \$875,000. These costs along with estimated third quarter taxes, utilities and insurance for the Debtor of \$125,000 will be additional contributions made by Mr. Issa or his designee.

Golden Sky’s first year revenue and gross profit of \$9,741,000 and \$6,331,650 are based on the following:

- 1) Revenue assumptions:
 - a. Oct 2025 monthly revenue of \$360,000 (3 events per week, 200 guests per event @ \$150 per plate)
 - b. Nov 2025 monthly revenue of \$405,000 (3 events per week, 225 guests per event @ \$150 per plate)
 - c. Dec 2025 monthly revenue of \$480,000 (4 events per week, 200 guests per event @ \$150 per plate)
 - d. Jan 2025 through February 2026 monthly revenue of \$600,000 (4 events per week, 250 guests per event @ \$150 per plate)
 - e. March 2025 monthly revenue of \$750,000 (5 events per week, 250 guests per event @ \$150 per plate)
 - f. April 2026 through June 2026 and August 2026 monthly revenue of \$909,000 (5 events per week, 303 guests per event @ \$150 per plate)
 - g. July 2026 and September 2026 monthly revenue of \$1,455,000 (5 events per week, 485 guests per event @ \$150 per plate)
- 2) Cost of Goods Sold (“COGS”) is assumed to be 35%. COGS consist of food ingredients, Direct labor and taxes (kitchen staff, servers) and other disposable supplies.

Golden Sky Chariot LLC
October 2025 - September 2026

	Oct-25	25-Nov	25-Dec	26-Jan	26-Feb	26-Mar	26-Apr	26-May	26-Jun	26-Jul	26-Aug	26-Sep	Total
TOTAL REVENUES	\$360,000.00	\$405,000.00	480,000.00	600,000.00	600,000.00	750,000.00	909,000.00	909,000.00	909,000.00	1,455,000.00	909,000.00	1,455,000.00	9,741,000.00
COGS @35%	126,000.00	141,750.00	168,000.00	210,000.00	210,000.00	262,500.00	318,150.00	318,150.00	318,150.00	509,250.00	318,150.00	509,250.00	3,409,350.00
GROSS PROFIT	234,000.00	263,250.00	312,000.00	390,000.00	390,000.00	487,500.00	590,850.00	590,850.00	590,850.00	945,750.00	590,850.00	945,750.00	6,331,650.00
OPERATING EXPENSES													
Advertising	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	60,000.00
Car & Truck Expense	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	14,400.00
Office Expense	179.00	179.00	179.00	286.00	286.00	286.00	404.00	404.00	404.00	708.00	637.00	573.00	4,525.00
Payroll Taxes	16,042.00	16,042.00	16,042.00	16,042.00	16,042.00	16,042.00	16,042.00	16,042.00	16,042.00	16,042.00	16,042.00	16,042.00	192,504.00
Rent - Equipment	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	12,000.00
Repair & Maintainance	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	96,000.00
full Time Employees (Chef, Manager, Marketing)	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	450,000.00
Services, Outside	36,000.00	40,500.00	48,000.00	60,000.00	60,000.00	75,000.00	90,900.00	90,900.00	90,900.00	145,500.00	90,900.00	145,500.00	974,100.00
Office Supplies	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	12,000.00
Taxes & License	217.00	217.00	217.00	217.00	217.00	217.00	217.00	217.00	217.00	217.00	217.00	217.00	2,600.00
Insurance	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	6,000.00
Payments to Fortress	25,000.00	50,000.00	50,000.00	125,000.00	125,000.00	150,000.00	200,000.00	200,000.00	200,000.00	275,000.00	300,000.00	350,000.00	2,050,000.00
TOTAL OPERATING EXPENSES	131,638.00	161,138.00	168,638.00	255,745.00	255,745.00	295,745.00	361,763.00	361,763.00	361,763.00	491,667.00	461,996.00	566,532.00	3,874,133.00
OPERATING PROFIT	102,362.00	102,112.00	143,362.00	134,255.00	134,255.00	191,755.00	229,087.00	229,087.00	229,087.00	454,083.00	128,854.00	379,218.00	2,457,517.00
OTHER INC/EXP													
LIQUOR EXPENSES	90,000	101,250	120,000	150,000	150,000	187,500	227,250	227,250	227,250	363,750	227,250	363,750	2,435,250
NET PROFIT	12,362	862	23,362	-15,745	-15,745	4,255	1,837	1,837	1,837	90,333	-98,396	15,468	22,267
ENDING CASH	12,362	13,224	36,586	20,841	5,096	9,351	11,188	13,025	14,862	105,195	6,799	22,267	22,267